

Medical Review Certificate for a Suspended 3rd Tier Pensioner

Where the cessation of employment occurred before 1 April 2014, with the Review taking place within 3 years of the cessation of the 3rd tier pension, and before Normal retirement Age.

SECTION 1 - Pensioner's Details (to be completed by the Former Employer)			
Name of Pensioner:		Title:	
Home Address:			
		Post Code:	
N.I. Number:		Date of Birth:	
Employer at date became a tier 3 (T3) ill health pensioner:			
Position at date became a T3 ill health pensioner:			
Nature of employment at date became a T3 ill health pensioner*:			
Date of Termination:			
Date member asked for case to be reviewed:			
*Please give full description of the requirements of the job and / or attach copy of job description if available.			
<p>The person named above was, at the date of cessation of their former position, certified as being, on the balance of probabilities, permanently incapable of discharging efficiently the duties of his / her employment with his / her employer because of ill health or infirmity of mind or body, and that, although having a <u>reduced likelihood</u> of being capable of undertaking other gainful employment before their normal retirement age, it was nevertheless likely that he / she would be capable of undertaking gainful employment within 3 years of the date of cessation of employment (or by his / her normal retirement age, if earlier). He / she was awarded a short-term, reviewable, 3rd tier pension which was subsequently suspended. <u>It is now necessary to determine</u>, in accordance with regulation 20(11) of the Local Government Pension Scheme (Benefits, Membership and Contributions) Regulations 2007 and within 3 years of the 3rd tier pension being suspended, whether he / she can, due to the medical condition that resulted in the <u>original</u> award of a tier 3 ill health pension, be uplifted to a tier 2 pension and, if not, whether in accordance with regulation 31 (7) of those Regulations, the person can have the tier 3 pension brought back into payment due to a medical condition <u>other</u> than that which resulted in the original award of a tier 3 ill health pension.</p>			
SECTION 2A - Approved Registered Medical Practitioner's Certification			
I certify that, in my opinion and having regard <u>only</u> to the medical condition that resulted in the <u>original</u> award of a Tier 3 ill health pension, the person named in Section 1:			✓
A1	IS / HAS BEEN capable of undertaking gainful employment within three years of the date of leaving shown under Section 1 (or by their normal retirement age, if earlier). (If this is ticked, please proceed to Section 2B)		
A2	IS NOT / HAS NOT BEEN capable, due to the medical condition that resulted in the original award of a Tier 3 ill health pension, of undertaking gainful employment within three years of the date of leaving shown in Section 1 but is likely to be capable of undertaking gainful employment before his / her normal retirement age. (If this is ticked, please proceed to Section 3).		

SECTION 2B - Approved Registered Medical Practitioner's Certification

I certify that, in my opinion, and having regard to a medical condition <u>other</u> than that which resulted in the original award of a tier 3 ill health pension, the person named in Section 1:		✓
B1	IS NOT permanently incapable of undertaking any gainful employment before his / her normal retirement age. (Please proceed to Section 3).	
B2	IS permanently incapable of undertaking any gainful employment before his / her normal retirement age and that the date he / she became so incapable on evidence available at that time, is as below: (Please proceed to Section 3).	
		**ENTER DATE:
<p>**Please note that the date entered can be earlier than, and need not correspond with, the date the person asked for the case to be reviewed, as shown under Section 1, and will be used as the date from which the suspended tier 3 pension will be brought into payment.</p>		

SECTION 3 - Medical Practitioner's Declaration

<p>I DO / DO NOT (please delete as appropriate) attach a copy of my full report / assessment and I certify that:</p> <p>I am registered with the General Medical Council AND I hold a diploma in occupational health medicine (D Occ Med) or an equivalent qualification issued by a competent authority in an EEA State (with 'competent authority' having the meaning given by Section 55(1) of the Medical Act 1983), or I am an Associate, a Member or a Fellow of the Faculty of Occupational Medicine or of an equivalent institution in an EEA State AND I have given due regard to the guidance issued by the Secretary of State when completing this certificate.</p> <p>The latest versions of the guidance document, and the supplementary guidance document, are available from the table at: http://timeline.lge.gov.uk/Statutory%20Guidance%20and%20circulars/statguide.htm</p>		<p>STAMP (If applicable)</p>
Signature:		
Print Name:		Date:

Section 2A - The questions in this part relate to whether or not the person can, due to the medical condition that resulted in the original award of a tier 3 ill health pension, be uplifted to a tier 2 pension in accordance with regulation 20(11) of the Local Government Pension Scheme (Benefits, Membership and Contributions) Regulations 2007.

Section 2B - The questions in this part relate to whether or not the person can, due to a medical condition other than that which resulted in the original award of a tier 3 ill health pension, have the suspended tier 3 ill health pension brought back into payment in accordance with regulation 31(7) of the Local Government Pension Scheme (Benefits, Membership and Contributions) Regulations 2007.

This is a medical certificate provided by an independent, approved, duly qualified registered medical practitioner in respect of a 3rd tier pensioner whose pension is not currently in payment, in accordance with regulation 20 or 31 of the Local Government Pension Scheme (Benefits, Membership and Contributions) Regulations 2007 (as amended) and regulation 56 of the Local Government Pension Scheme (Administration) Regulations 2008 (as amended).